Elasticsearch-Quality Full Text Search in Postgres with Tantivy

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Outline

- Current support for search in Postgres
- What is missing and why it needs to be better
- How pg_search is built to solve these limitations
- What pg_search can be used for (hybrid, full-text, faceting, etc.)

Useful Jargon

- **Tokenization**: splitting text into searchable chunks
- **Stemming**: reducing words to their root form
- **Inverted Index**: data structure used for efficient full text search
- Faceting/aggregations: computing metrics/buckets over FTS results
- Elastic DSL: domain-specific query language used by Elastic for FTS

Who am I?

- Philippe Noel, CEO of ParadeDB
- Originally from Rivière-du-Loup, Québec
- Previously worked on browser security and product at Microsoft Azure
- My Postgres Life interview: https://postgresql.life/post/philippe_noel/



What is ParadeDB?

- Elasticsearch alternative built on Postgres
- Packaged as two Postgres extensions
 - pg_search: Full text search with BM25
 - pg_analytics: Read data lakes (e.g. S3) and table formats (e.g. Iceberg)
- Built in Rust

Why use ParadeDB?

- Users migrate from Elastic to ParadeDB for
 - Data reliability (Transaction safe search)
 - Data freshness & operational simplicity (No ETL)
 - No schema changes or denormalization
- "Just use Postgres"

Who is ParadeDB?

- Ming Ying
- Neil Hansen
- Eric Ridge
- Myself (hi!)









What is Full Text Search (FTS)?

- Query documents by the presence of specific keywords or phrases
- Can be simple or very complex
- Two components: indexing and querying
 - Indexing: Preprocessing documents for rapid searching later
 - Querying: Searching the index to retrieve some information

Full Text Search vs Vector Search

- Also known as similarity search
- Is a complement to, **not** a substitute for, full text search
- Matches documents by semantic meaning, **not** specific keywords
- pgvector is a Postgres extension for vector search

Full Text Search in Postgres

- Three main tools to do FTS in Postgres:
 - LIKE operator
 - ts_vector + GIN index
 - pg_trgm

LIKE Operator

- column_name LIKE pattern syntax
- e.g. SELECT * FROM users WHERE name LIKE 'John%'
- Limitations:
 - Slow performance over large datasets
 - Very limited FTS functionality
 - No relevance scoring

ts_vector + GIN index

- The "real" implementation of full text search uses the ts_vector data type
- Stores the tokenized, stemmed representation of text
- Results can be ranked with the ts_rank function using TF-IDF
- GIN index constructs an inverted index over ts_vector columns, which improves query performance

pg_trgm

- A built-in Postgres extension that tokenizes text into tri-grams
- Tri-grams split text into groups of 3 characters. For instance, the tri-grams of "cheese" are "che", "hee", "ees", and "ese".
- Useful for basic autocomplete
- Would return for search like "chees"

What Postgres Full Text Search is Missing

- BM25 relevance
- More powerful tokenizers and token filters
- Elastic DSL-style, advanced FTS queries (i.e. relevance tuning, dismax, etc.)
- Fast facets and aggregations

What is BM25?

Term saturation Common words less important Repetitions of query Factors in document length words → good $P(D \mid R=1)$ log b-dl avg.dl Repetitions less important than More words in different query words common with the query -> good But more important if document is relatively long (wrt. average)

Introducing pg_search

- An extension that brings Elasticsearch-quality FTS to Postgres
- Built in Rust with pgrx
- Uses a FTS library called Tantivy



What is Tantivy?

- Rust-based search engine library
- Heavily inspired by Lucene (the search library used by Elasticsearch)
- Support for fast FTS and faceting
- BM25 scoring by default
- Inverted index and columnar storage



How is pg_search Built?

- Four key components
 - Custom FTS operator @@@
 - Custom Postgres index
 - Query builder API
 - Custom scan

Custom FTS Operator

- @@@ is our FTS operator that resolves a query against a text string, returning true if the text is a match
- Can be dropped into any Postgres query
- i.e. SELECT * FROM mock_items WHERE id < 10 AND description @@@ 'keyboard'
- Friendly to JOINs, ORDER BY, GROUP BY, etc.

Custom Index

- Running @@@ on every row is slow this is called a sequential scan
- Our custom index, the BM25 index, constructs an inverted index over the text field
- Works exactly like other built-in Postgres indexes (i.e. B-tree) for index construction, updates, vacuums, and scans
- One exception: the BM25 index is a **covering index**

Query Builder API

- Beyond simple text queries, queries can take the form of complex JSON objects
- The right-hand side of @@@ can also accept JSON
- Our query builder functions make it easy to construct this JSON

```
SELECT * FROM mock_items WHERE id => paradedb.boolean(
   should => ARRAY[
      paradedb.boost(query => paradedb.parse('description:shoes'), boost => 2.0),
      paradedb.term(field => 'description', value => 'running')
    ]
   )
);
```

Custom Scan

- The Postgres custom scan API allows us to take control of other parts of the query beyond WHERE ... @@@
- Enables three key use cases:
 - Predicate pushdown
 - BM25 scoring
 - Fast facets/aggregations

Predicate Pushdown

- Consider SELECT * FROM mock_items WHERE description @@@ 'keyboard'
 AND rating < 5
- Without a custom scan, Postgres will perform separate scans over description and rating, even if rating and description are in the BM25 index

BM25 Scoring

- Consider SELECT * FROM mock_items WHERE description @@@ 'keyboard'
- How do we return BM25 scores to the user?
- The custom scan can "project" a score_bm25 column into the result

```
SELECT *, paradedb.score_bm25(id) AS score_bm25
FROM mock_items WHERE description @@@ 'keyboard'
ORDER BY score_bm25;
```



Fast Facets/Aggregations

- Consider SELECT COUNT(id), description FROM mock_items WHERE description
 @@@ 'keyboard' LIMIT 10
- If millions of results are found, COUNT(id) will be very slow
- Luckily, Tantivy has the concept of **fast fields**

Fast Fields

- Fields indexed as "fast" are stored in a column-oriented fashion
- A custom scan can return id to COUNT in batches (i.e. columns)
- Custom scans can also be parallelized
- Result: a column-oriented, vectorized, parallelized faceting engine

Use Cases

- Every software application needs search and analytics
 - Companies who want to stick with Postgres or migrate off Elastic
 - UPDATE-heavy workloads like e-commerce search
 - Faceted search for SaaS applications
 - Hybrid search for improving recall

Deployment

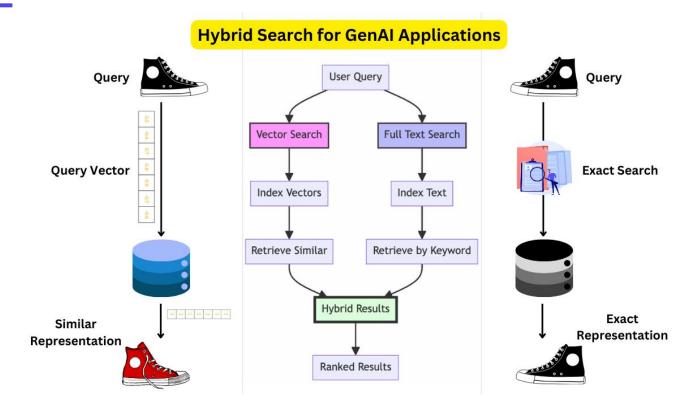
- ParadeDB pg_search integrates with:
 - AWS RDS/Aurora, GCP CloudSQL, etc.. via logical replication
 - CloudNativePG for self-hosted deployments
 - Ubicloud.com for a fully-managed solution

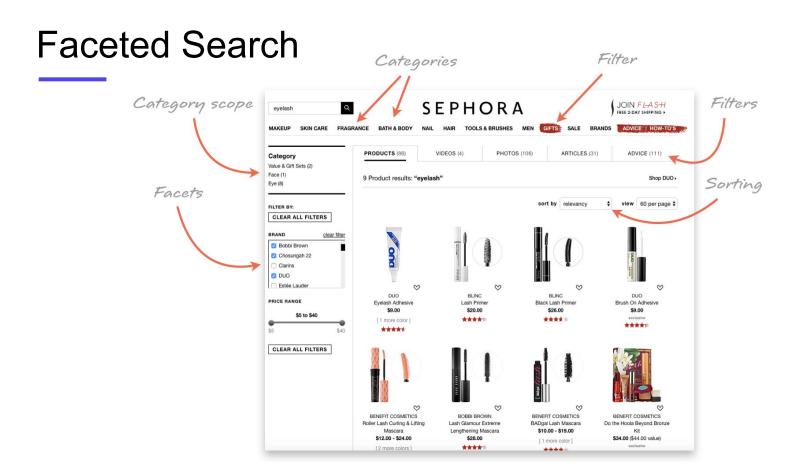
Thank You!

paradedb.com

Appendix

Hybrid Search







Hierarchical Search

```
SELECT * FROM parts LIMIT 5;
 part_id | parent_part_id | description
                       0 | Chassis Assembly
                       1 | Engine Block
                       1 | Transmission System
                       1 | Suspension System
                       2 | Cylinder Head
(5 rows)
```

